

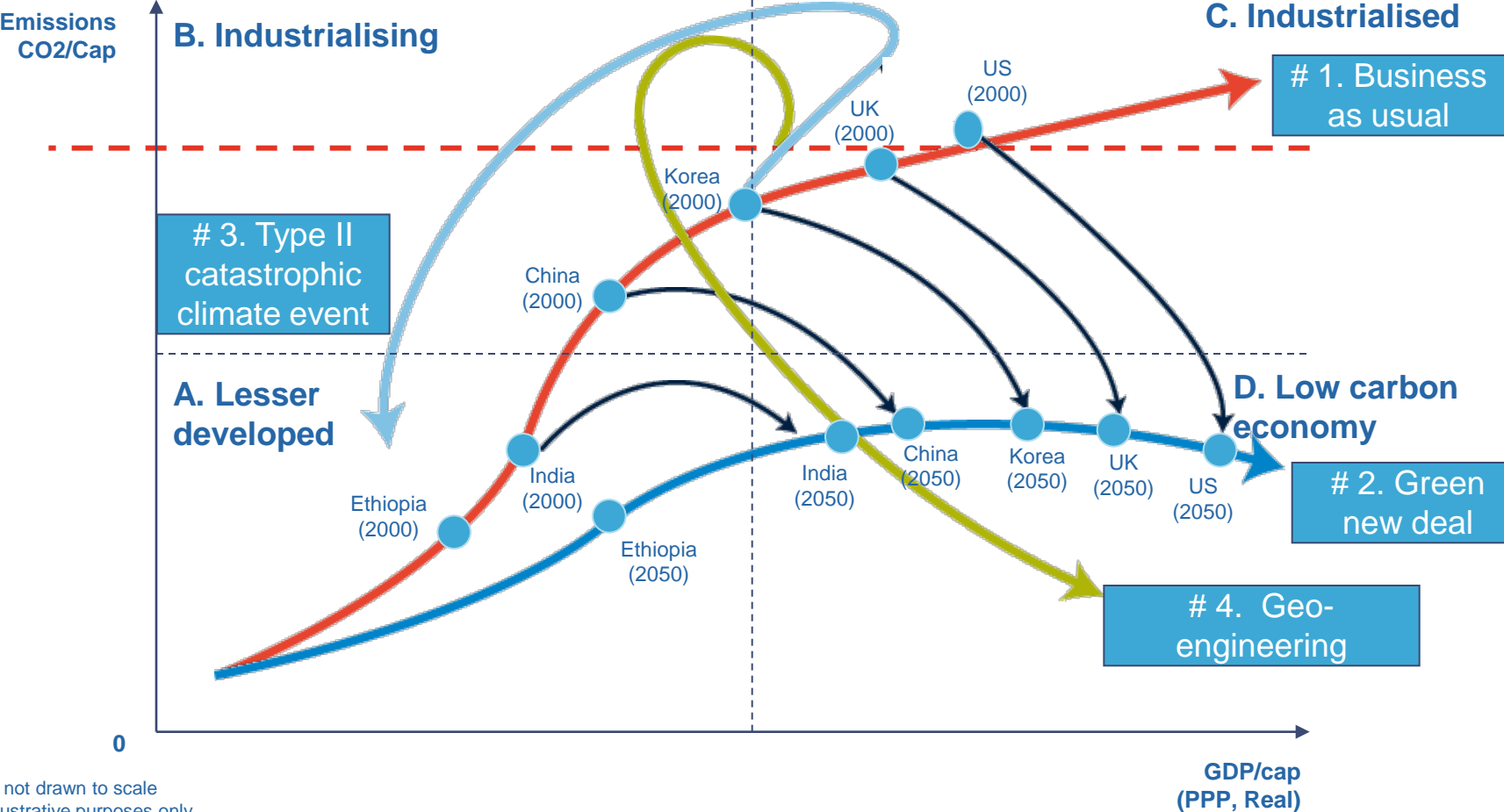
Navigating uncertainty: climate change scenarios

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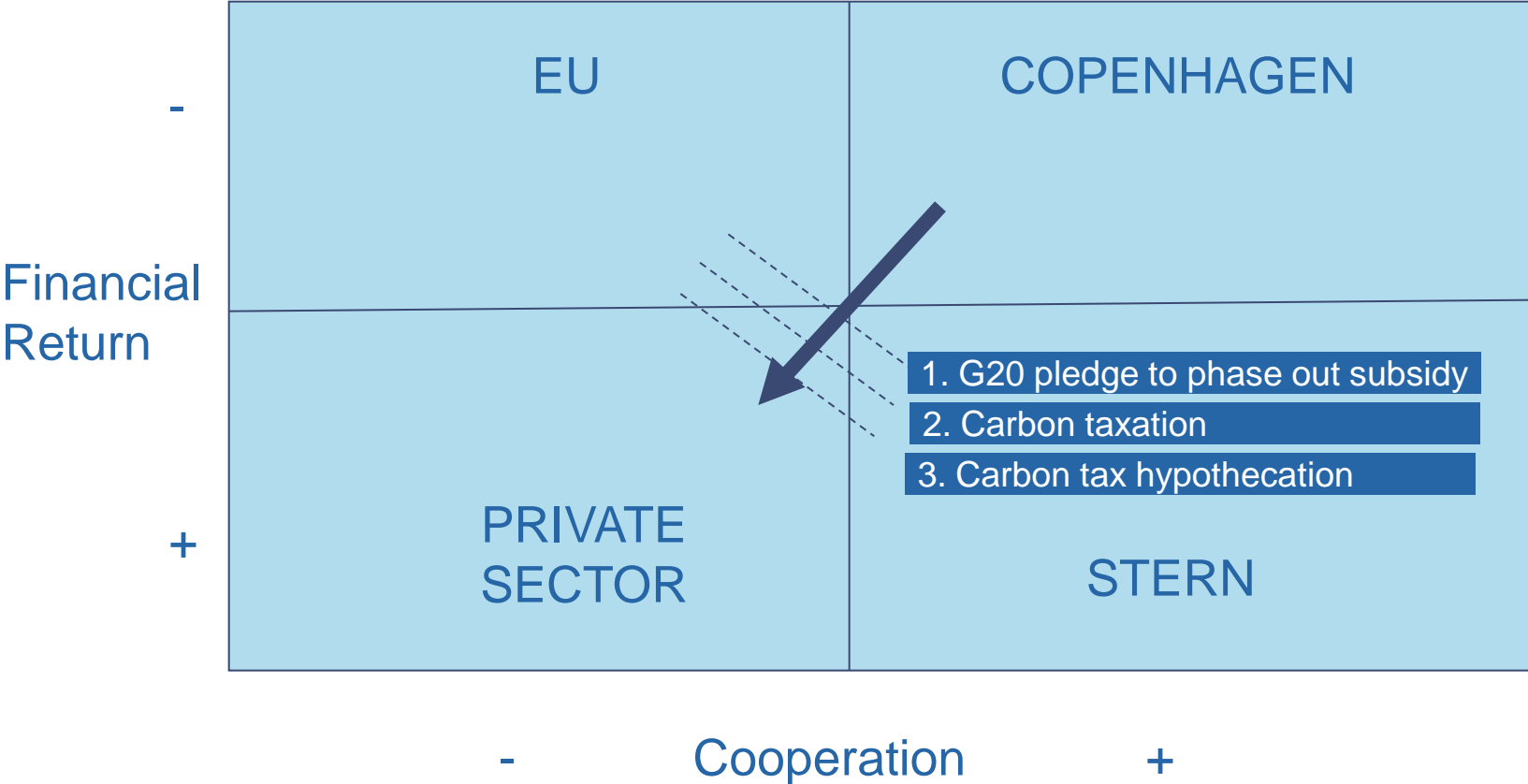


Navigating uncertainty: Climate Scenarios

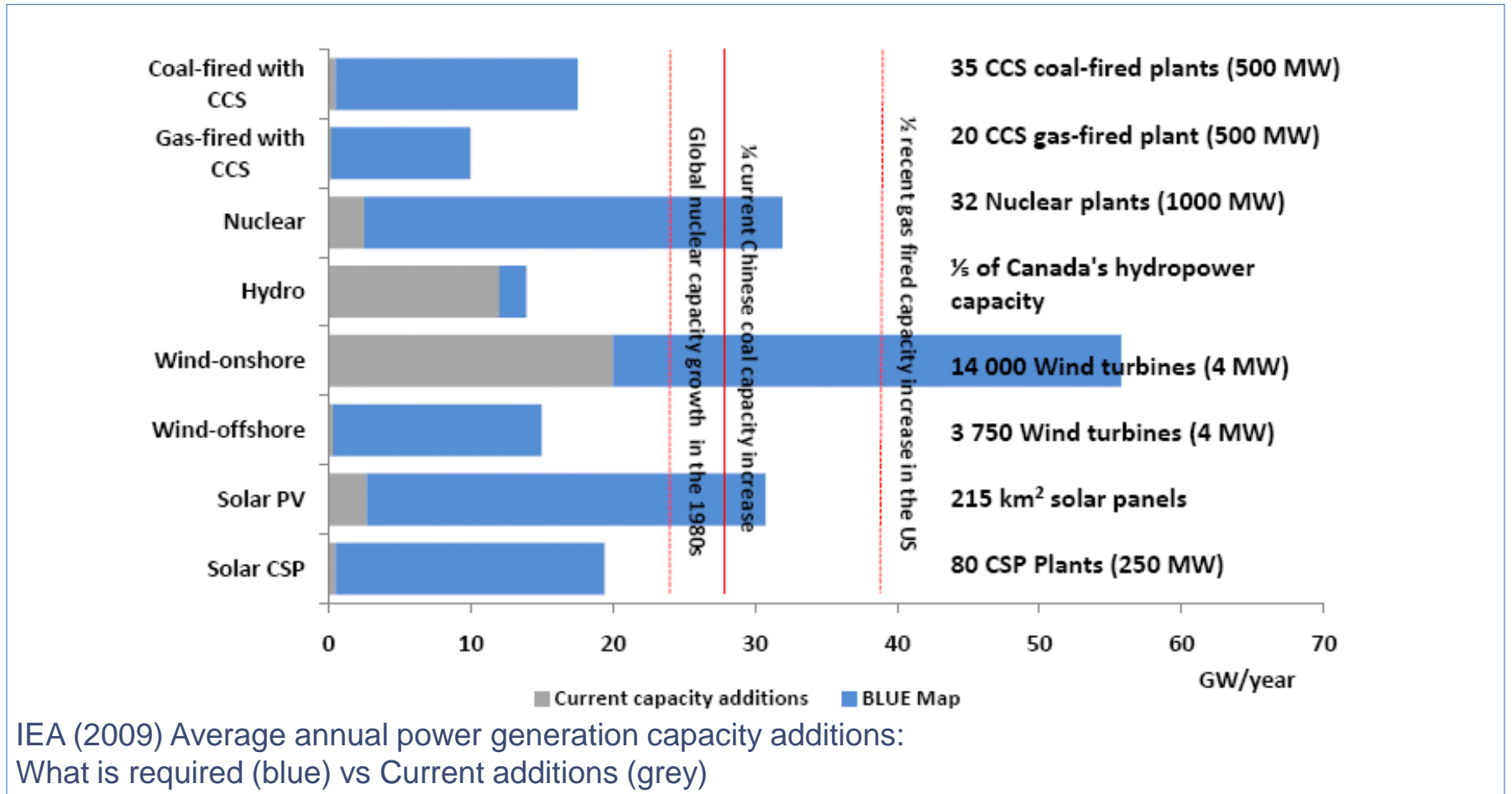


Note: not drawn to scale
For illustrative purposes only

Regulatory scenarios



Shift in investment in energy sector; price rises for energy users



IEA (2009) Average annual power generation capacity additions:
 What is required (blue) vs Current additions (grey)

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